

[PUBLIC DISCLOSURE OF INSIDE INFORMATION PURSUANT TO ARTICLE 17 OF REGULATION (EU) NO 596/2014 AND REGULATED INFORMATION PURSUANT TO DIRECTIVE 2004/109/EC]

NOTICE
to the holders of

Dolomiti Energia Holding S.p.A. €7,540,000 Subordinated Floating Rate Notes due 2022

(ISIN: IT0004576580)

Reference is made to the "*€7,540,000 Subordinated Floating Rate Notes due 2022*" (ISIN: IT0004576580) (the "**Notes**") issued by Dolomiti Energia Holding S.p.A. (the "**Issuer**") on 10 February 2010. The Issuer hereby gives notice to the holders of the Notes that, in accordance with the resolution of the Board of Directors of the Issuer dated 27 July 2021, the maturity date of the Notes is extended to August 1, 2029. Consequently, the denomination of the Notes is modified from "*DOLOMITI ENERGIA HOLDING S.P.A. €7,540,000 Subordinated Floating Rate Notes due 2022*" to "*DOLOMITI ENERGIA HOLDING S.P.A. €7,540,000 Subordinated Floating Rate Notes due 2029*".

As a result of the fourth partial redemption of the notes occurred on 10 August 2017, the aggregate principal amount of the Notes decreased from €7,540,000.00 to €5,051,800.00 and therefore the Notes are currently divided into no. 50 bearer Notes, having a nominal amount of € 101.036,00 each.

The amended Terms and Conditions of the Notes are also available on the Issuer's website at www.gruppodolomitienergia.it, section "Per gli investitori" (Investors Relations).

This Notice is given by:

DOLOMITI ENERGIA HOLDING S.p.A.

on 27 July 2021