

NOTICE

to the holders of

**Dolomiti Energia Holding S.p.A.
€7,540,000 Subordinated Floating Rate Notes due 2022
(ISIN:IT0004576580)**

In relation to the “€7,540,000 Subordinated Floating Rate Notes due 2022” (ISIN: IT0004576580) (the “**Notes**”) issued by Dolomiti Energia Holding S.p.A. (the “**Issuer**”) on 10 February 2010, the Issuer hereby gives notice to the holders of the Notes that, in accordance with Condition 6 (*Redemption*) of the Terms and Conditions of the Notes, the fourth partial redemption of the Notes occurred on 10 August 2017. Accordingly, the sum of €49,764 of the principal amount of each outstanding Note was repaid.

The aggregate principal amount of the Notes has therefore decreased from €7,540,000.00 to €5,051,800.00.

This Notice is given by:

DOLOMITI ENERGIA HOLDING S.p.A.

on 16 August 2017