**Dolomiti Energia Holding: Green Bond – notice on interest rate, yield and early redemption prices**

**Rovereto, 25 September 2025 -** Dolomiti Energia Holding (the "**Company**") - following the publication of the prospectus (the "**Prospectus**") relating to the offering and admission to listing and trading on the regulated market of the Irish Stock Exchange (Euronext Dublin) and on the "*Mercato Telematico delle Obbligazioni*" organised and managed by Borsa Italiana S.p.A. ("**MOT**") of the "*Up to Euro 200,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030*" to be issued by the Company (the "**Green Bond**"), approved by the Central Bank of Ireland on 18 September 2025 – announces that the interest rate of the Green Bond will be 3.50 per cent per annum. Interests will be payable semiannually in arrear on the 9th of April and 9th of October of each year. The Green Bond will be offered for an initial amount of two hundred million euro with the possibility of an increase up to three hundred million euro.

On the basis of the interest rate and taking into account the issue price equal to 100 per cent. of the nominal value, the yield of the Green Bond will be equal to 3.50 per cent per annum. The yield set out herein is calculated as the yield upon maturity on the issue date of the Notes (indicatively 9 October 2025) and is not an indication of future yield.

The Green Bond will have a tenor of 5 years, with the option for the Company to early redeem the Green Bond starting from the 24th month following the issue date, at the redemption prices set out in the table below in respect of each redemption period.

| **Redemption period** | **Redemption prices** |
|---|---|
| 9 October 2027 (included) – 9 October 2028 (excluded) | 101.750 per cent. of the principal amount outstanding of the Notes subject to redemption on the date fixed for redemption. |
| 9 October 2028 (included) – 9 October 2029 (excluded) | 100.875 per cent. of the principal amount outstanding of the Notes subject to redemption on the date fixed for redemption. |
| 9 October 2029 (included) – 9 October 2030 (excluded) | 100 per cent. of the principal amount outstanding of the Notes subject to redemption on the date fixed for redemption. |

The offer of the Green Bond will start on 29 September 2025 at 9:00 a.m. (CET) and will end on 3 October 2025 at 5:30 p.m. (CET), unless extended, closed early or amended. The issue date of the Green Bond is scheduled for 9 October 2025.

Within the context of this transaction, Banca Akros and Equita act as Joint Bookrunners and as intermediaries for the purpose of display proposals for sale of the Green Bond on the MOT, while Cassa Centrale Banca acts as Co-manager.

Further information relating to the Green Bond is contained in the Prospectus made available to the public on the Company's website https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html .

*The information contained in this press release is for report purposes only and is not to be considered as complete or exhaustive. This press release cannot be the basis for, nor can it be relied upon, when reaching any investment agreement or decision. This document is a press release and does not constitute a prospectus pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council, as amended (the "**Prospectus Regulation**").*

*This press release and the information contained therein do not include or constitute an offer to sell financial instruments, or a solicitation of an offer to purchase or underwrite financial instruments in the United States, Australia, Canada or Japan or in any other country in which such offer or solicitation would be subject to authorisation by local authorities or otherwise prohibited by law (the "**Other Countries**").*

*Any public offer will be conducted in Italy on the basis of a prospectus approved by the Central Bank of Ireland ("**CBI**") and passported in Italy in compliance with the applicable regulatory provisions (the "**Permitted Public Offer**").*

*Outside the Permitted Public Offer, in the Member States of the European Economic Area other than Italy, the bonds will be offered and may be underwritten only in the cases in which the publication of the prospectus envisaged by the Prospectus Regulation is not required.*

*The financial instruments have not been and will not be registered pursuant to the United States Securities Act of 1933, as subsequently amended (the "**Securities Act**"), or pursuant to the corresponding laws in force in the Other Countries. The financial instruments mentioned therein may not be offered for sale or sold in the United States, or in the interest of US persons, without registration, except in cases where they fall within the scope of exemption foreseen by the Securities Act. No public offering of the bonds will be made in the United States.*

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*The prospectus has been published and made available free of charge, together with the Italian translation of the summary note, inter alia, on the website https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html . Investors shall only underwrite the financial instrument to which this press release refers based on the information contained in the prospectus.*

*Neither Banca Akros S.p.A., Equita SIM S.p.A. and Cassa Centrale Banca - Credito Cooperativo Italiano S.p.A. nor their directors, managers, employees, consultants or representatives assume any liability of any kind or issue any statement or guarantee, express or implied, as to the truthfulness, accuracy or completeness of information relating to the Company, its subsidiaries or associates, or for any loss deriving from the use of this communication or its contents or in relation to it.*