

Dolomiti Energia Holding: Green Bond – Notice regarding the exercise of the option to increase the offering amount of the bond “Up to Euro 200,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030”

Rovereto, 29 September 2025 - Reference is made to the bond “Up to Euro 200,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030” (ISIN code IT0005669400 - Common Code 318876967) (the “**Green Bond**”) to be issued by Dolomiti Energia Holding S.p.A. (the “**Company**”), whose prospectus was published on 18 September 2025 (the “**Prospectus**”) following approval by the Irish regulatory authority (the Central Bank of Ireland) as the competent authority pursuant to Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”) and notified to the competent authority in Italy, the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to the Prospectus Regulation.

Considering that on this date the purchase offers have already been placed for the entire original offering amount of Euro 200 million, the Company announces the exercise of the upside option (the “**Upsize Option**”), under the terms and conditions set out in the Prospectus, in order to increase the offering amount by a further amount of up to a maximum of Euro 100 million, in agreement with Banca Akros and Equita as Joint Bookrunners.

The offering subject to the Upsize Option will commence on 30 September 2025, at 9:00 a.m. (CET) and will end on 3 October 2025, at 5:30 p.m. (CET), unless modified, extended, or closed early by the Company in agreement with the Joint Bookrunners. Any changes, extensions, or early closure will be announced in a specific press release.

Further information relating to the Green Bond is contained in the Prospectus made available to the public on the Company's website <https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html>.

*The information contained in this press release is for report purposes only and is not to be considered as complete or exhaustive. This press release cannot be the basis for, nor can it be relied upon, when reaching any investment agreement or decision. This document is a press release and does not constitute a prospectus pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council, as amended (the “**Prospectus Regulation**”).*

*This press release and the information contained therein do not include or constitute an offer to sell financial instruments, or a solicitation of an offer to purchase or underwrite financial instruments in the United States, Australia, Canada or Japan or in any other country in which such offer or solicitation would be subject to authorisation by local authorities or otherwise prohibited by law (the “**Other Countries**”).*

*Any public offer will be conducted in Italy on the basis of a prospectus approved by the Central Bank of Ireland (“**CBI**”) and passported in Italy in compliance with the applicable regulatory provisions (the “**Permitted Public Offer**”).*

Outside the Permitted Public Offer, in the Member States of the European Economic Area other than Italy, the bonds will be offered and may be underwritten only in the cases in which the publication of the prospectus envisaged by the Prospectus Regulation is not required.

*The financial instruments have not been and will not be registered pursuant to the United States Securities Act of 1933, as subsequently amended (the “**Securities Act**”), or pursuant to the corresponding laws in force in the Other Countries. The financial instruments mentioned therein may not be offered for sale or sold in the United States, or in the interest of US persons, without registration, except in cases where they fall within the scope of exemption foreseen by the Securities Act. No public offering of the bonds will be made in the United States.*

In the United Kingdom, this press release does not constitute an offer to the public of financial instruments and may only be distributed if it falls within one of the cases of exemption from the obligation to publish a prospectus pursuant to section 85 of the Financial Services and Markets Act 2000 or a supplement to the prospectus pursuant to Article 23 of the Prospectus Regulation as transposed into domestic legislation pursuant to the European Union (Withdrawal) Act 2018. In the United Kingdom, bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor.

The prospectus has been published and made available free of charge, together with the Italian translation of the summary note, inter alia, on the website <https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html>. Investors shall only underwrite the financial instrument to which this press release refers based on the information contained in the prospectus.

Neither Banca Akros S.p.A., Equita SIM S.p.A. and Cassa Centrale Banca - Credito Cooperativo Italiano S.p.A. nor their directors, managers, employees, consultants or representatives assume any liability of any kind or issue any statement or

guarantee, express or implied, as to the truthfulness, accuracy or completeness of information relating to the Company, its subsidiaries or associates, or for any loss deriving from the use of this communication or its contents or in relation to it.