

Dolomiti Energia Holding: Green Bond – Notice relating to the early closure of the offering of the bond “Up to Euro 300,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030”

Rovereto, 30 September 2025 - Reference is made to offering of the bond “Up to Euro 300,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030” (ISIN code IT0005669400 - Common Code 318876967) (the “**Green Bond**”), to be issued by Dolomiti Energia Holding S.p.A. (the “**Company**”), launched on 29 September 2025.

The Company announces that the offering of the Green Bond has been closed early today after reaching purchase offers totaling Euro 300 million, equal to the entire amount of the offering as increased following the Company's exercise of its option to increase the offering amount.

The placement was handled by Banca Akros and Equita SIM, acting as Placement Agents and Joint Bookrunners, and by Cassa Centrale Banca acting as Co-Manager. Studio Legale Dentons acted a legal counsel in connection with the transaction.

Further information relating to the Green Bond is contained in the Prospectus made available to the public on the Company's website <https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html>.

*The information contained in this press release is for report purposes only and is not to be considered as complete or exhaustive. This press release cannot be the basis for, nor can it be relied upon, when reaching any investment agreement or decision. This document is a press release and does not constitute a prospectus pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council, as amended (the “**Prospectus Regulation**”).*

*This press release and the information contained therein do not include or constitute an offer to sell financial instruments, or a solicitation of an offer to purchase or underwrite financial instruments in the United States, Australia, Canada or Japan or in any other country in which such offer or solicitation would be subject to authorisation by local authorities or otherwise prohibited by law (the “**Other Countries**”).*

*Any public offer will be conducted in Italy on the basis of a prospectus approved by the Central Bank of Ireland (“**CBI**”) and passported in Italy in compliance with the applicable regulatory provisions (the “**Permitted Public Offer**”).*

Outside the Permitted Public Offer, in the Member States of the European Economic Area other than Italy, the bonds will be offered and may be underwritten only in the cases in which the publication of the prospectus envisaged by the Prospectus Regulation is not required.

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In the United Kingdom, this press release does not constitute an offer to the public of financial instruments and may only be distributed if it falls within one of the cases of exemption from the obligation to publish a prospectus pursuant to section 85 of the Financial Services and Markets Act 2000 or a supplement to the prospectus pursuant to Article 23 of the Prospectus Regulation as transposed into domestic legislation pursuant to the European Union (Withdrawal) Act 2018. In the United Kingdom, bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor.

The prospectus has been published and made available free of charge, together with the Italian translation of the summary note, inter alia, on the website <https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html>. Investors shall only underwrite the financial instrument to which this press release refers based on the information contained in the prospectus.

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