

Dolomiti Energia Holding: Green Bond – Notice relating to the early closure of the offering of the bond “Euro 300,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030”

Rovereto, 2 October 2025 - Reference is made to offering of the bond “Euro 300,000,000 Senior Unsecured Green Fixed Rate Notes due 9 October 2030” (ISIN code IT0005669400 - Common Code 318876967) (the “**Green Bond**” or the “**Bonds**”), to be issued by Dolomiti Energia Holding S.p.A. (the “**Company**”), launched on 29 September 2025.

The Company announces that purchase offers for the Bonds have been placed for a total amount of Euro 300 million, represented by 300,000 Bonds with a denomination of Euro 1,000, at an issue price equal to 100% of the nominal amount.

The gross proceeds of the offer will amount, upon the issue of the Bonds, to Euro 300 million.

The issue date of the Green Bond, as well as the date from which the Green Bond will begin to accrue interest, will be 9 October 2025. The interest on the Green Bond will accrue at a rate of 3.50 per cent. per annum. Interest will be paid on a semi-annual basis in arrears on 9 April and 9 October of each year, commencing on 9 April 2026.

The starting date for trading of the Green Bond on the *Mercato Telematico delle Obbligazioni* (MOT) managed by Borsa Italiana S.p.A., will be 9 October 2025. From the same date, the Green Bond will also start trading on the on the Regulated Market of the Irish Stock Exchange plc trading as Euronext Dublin.

"The success of this first bond goes beyond all expectations. - stated Stefano Granella, CEO of Dolomiti Energia Group - It represents an appreciation by the market of the sustainable development objectives, defined in our business plan to 2030 and initiated with the acquisition of all the shares of the investee HDE. Having obtained a significant share - one third of the funding - from retail savings confirms our vision: to make sustainability accessible also to small investors in order to make them protagonists of the energy transition. This Green Bond is not just an investment: it goes beyond that, it is a shared vision that unites the Group and its investors to contribute concretely to making the country's future more sustainable".

The placement was handled by Banca Akros and Equita SIM, acting as Placement Agents and Joint Bookrunners, and by Cassa Centrale Banca acting as Co-Manager. Studio Legale Dentons acted a legal counsel in connection with the transaction.

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Any public offer will be conducted in Italy on the basis of a prospectus approved by the Central Bank of Ireland.

The prospectus has been published and made available free of charge, together with the Italian translation of the summary note, inter alia, on the website <https://www.gruppodolomitienergia.it/per-gli-investitori/green-bond.html>.

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