

COMUNICATO STAMPA

Dolomiti Energia Holding: the Board of Directors authorises the issue of a Green Bond

Trento, 11.09. 2025 - The Board of Directors of Dolomiti Energia Holding, chaired by President Silvia Arlanch, today authorised the issue of a Green Bond for the general public in Italy and for qualified Italian and foreign investors.

The green bond, with a five-year maturity, will have an amount ranging between 200 and 300 million euro and is intended to finance or refinance the Group's sustainable investments, in line with the criteria set out in the recently published Green Financing Framework.

The company will apply for the listing of the bonds on the regulated market of Dublin (Euronext Dublin) and on the Electronic Bond Market (MOT) of Borsa Italiana. The bonds will be offered in the coming weeks if suitable market conditions are met, subject to approval of the prospectus by the Central Bank of Ireland and subsequent communication to CONSOB ("passporting" procedure). The Green Bond is expected to be assigned a rating of BBB+ by Fitch, in line with that recently received by Dolomiti Energia Holding.

The bonds will have a minimum denomination of 1,000 euro and the related minimum interest rate will be determined at the time of approval of the prospectus. The start and end dates of the offer period will be specified in the prospectus and communicated by the company to the public by means of a subsequent press release.

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Outside the Permitted Public Offering, in Member States of the European Economic Area other than Italy, the bonds will be offered and may be subscribed only in cases of exemption from the publication of the prospectus provided for in the Prospectus Regulation.

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The prospectus, once available, will be published and made available free of charge, together with the Italian translation of the summary, inter alia, on the website www.gruppodolomitienergia.it.

Investors should not subscribe for any securities to which this press release relates except on the basis of the information contained in the prospectus.

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Press release available at the Company's registered office and on the website:

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